WellTax

COMPANY PROFILE

LONDON | DUBAI

TAX | ACCOUNTING | ADVISORY



WellTax



ABOUT US

WellTax is a boutique accountancy, advisory, and tax firm with a strong presence in both the UK and the UAE market. Our integrated team of dedicated professionals brings together a wealth of expertise and experience.

Our firm has cultivated a strong, sustainable, and dynamic environment, where our team is deeply committed to supporting our clients. We take the time to truly understand their unique needs and challenges. By doing so, we are able to provide tailored solutions that empower our clients to make informed decisions about their future with unwavering confidence.

Whether you're a forward-thinking start-up, a growing SME ready to take the next leap, or a large corporation seeking to optimise complex structures, we recognize the value of your time. At WellTax, we are dedicated to maximizing the efficiency of your operations, freeing you to focus on what you excel at. No matter where you are in your business journey, we are here to support you by streamlining processes and empowering you to thrive.

WellTax

TABLE OF CONTENTS



- Our Story
- Vision & Mission
- Our Services
- Our Expertise
- Industries
- Key Numbers and Partnerships
- Get In Touch

WellTax



OUR **STORY**

WellTax has experienced sustained strategic growth over the years, seeing a significant increase in turnover, team size, client base, and services offered. After launching our operations in the UK over a decade ago, we reached a significant milestone a few years later by opening our office in the UAE.

This expansion was driven by the growing demands of our existing clients and the potential for new opportunities in the region. Our presence in both the UK and UAE positioned us as a key player in the global financial landscape, enabling us to better serve our clients' international ventures.

As we embark on this new chapter, we are fuelled by our passion for excellence and our drive to be a trusted partner for our clients. With our expanded presence and enhanced capabilities, we are determined to make a tangible impact on their future growth and continue building long-lasting relationships.

WellTax

VISION & MISSION

VISION

We aim to be an integral part to our clients' future achievements by guiding them through tomorrow's challenges.

We work with entrepreneurial owner-managed businesses, medium-sized enterprises with growth aspirations and private clients. Regardless of your size or ambitions, we bring our unique approach and customised solutions to address your specific requirements.

Our skilled team, firm size, structure, and values ensures that clients receive expert advice and personalised services. We prioritise understanding client's needs and ambitions to guide them in making informed decisions for long-term value. This commitment is why our clients choose to stay with us year after year.

At WellTax we take pride in our expertise and technical knowledge, yet our true motivation lies in fostering genuine human connection between our team and clients.

MISSION

We strive to provide exceptional accounting, tax, and advisory services that empower businesses to achieve financial success. Beyond traditional practices, we aim to become trusted partners, delivering personalised solutions tailored to unique needs.

Our commitment goes beyond the numbers. We build long standing relationships, offering guidance that navigates complexities and seizes opportunities. With professionalism and integrity, we exceed expectations, staying ahead through continuous improvement and industry expertise.

Our ultimate goal is to be the driving force behind our clients' success stories, contributing to their financial well-being and sustainable growth.

WellTax

OUR SERVICES



ACCOUNTANCY & FINANCIAL MANAGEMENT

- Preparation of financial statements in compliance with local regulatory requirements
- Bookkeeping and management accounts
- Support with audited financial statements
- Ad-hoc financial analyses and reporting

INTERNATIONAL & CROSS-BORDER SERVICES

- Tax structuring and compliance for multi-jurisdictional businesses
- Advisory on inbound and outbound investments
- Cross-border transaction planning and reporting

CORPORATE AND BUSINESS TAX

- Corporate Tax and VAT compliance and return filings
- Strategic tax planning and optimisation
- Transfer pricing analysis and documentation
- Analysis of connected party transactions and remuneration
- Ad-hoc tax advisory and technical analyses

PRIVATE CLIENTS & WEALTH MANAGEMENT

- Personal tax planning and compliance
- Investment and real estate advisory
- Family office and estate planning support

WellTax

OUR EXPERTISE

WellTax is a boutique accountancy, advisory, and tax firm with offices in Dubai and London, providing local UAE and UK support together with international tax advice. Our cross-border experience allows us to deliver coordinated solutions that address both domestic requirements and wider international considerations.

As Registered Tax Agents with the UAE Federal Tax Authority (FTA), together with our team of Chartered Accountants in the UK, we assist businesses and entrepreneurs across a broad range of tax matters. Combining technical expertise with a practical, commercially focused approach, we provide tailored guidance aligned with each client's strategic objectives.



WellTax

INDUSTRIES

ARTS & MEDIA

We support creative businesses in navigating challenges and driving growth in a vital sector for the economy and culture. Our team understands the emerging cultural forces and technologies, providing stability and growth opportunities to clients in this dynamic industry.
From art galleries to actors and distribution companies, we provide strategic advice on business structuring, tax planning, and day-to-day support.

CHARITIES & NON-PROFIT

Charities and not-for-profit organisations navigate various operational hurdles, such as fundraising, income diversification, stakeholder management, and staying abreast of complex and dynamic regulations.
Our team members actively contribute to local charities, serving as trustees, committee members, and fundraisers. We support a wide range of third sector organisations, including schools, sports clubs and social enterprises.

EDUCATION

Our specialised services are designed to meet the unique needs of education's stakeholders. We provide expert assistance in tax considerations and accounting complexities faced by educators and small tuition providers.
From optimising deductions for course expenses to streamlining financial processes, we assist our clients in navigating tax regulations and ensuring compliance, allowing them to focus on delivering quality education to their students.

ENGINEERING & MANUFACTURING

We comprehend the challenges faced by manufacturing leaders: supply chain disruptions, demand fluctuations, cash flow issues, productivity improvement, workforce dynamics, environmental pressures, and net-zero targets.
From dynamic, innovative startups to established players in the manufacturing industry, we provide unrivalled support and extensive sector knowledge in a direct and personalised manner.

ENERGY & RESOURCES

The energy and natural resources industry is characterised by a range of opportunities and challenges, including global economic fluctuations, unpredictable commodity prices, escalating costs, evolving regulations, and shifting governmental policies.
Our collective expertise is key in helping maximise government grants and tax credits, explore related tax allowances, secure funding opportunities, and assess tax risk effectively.
Our tailored services empower you to achieve regulatory compliance, strategically plan your workforce, optimise VAT management, and effectively manage your resources.

WellTax

INDUSTRIES

FINANCIAL SERVICES

With our deep understanding of the challenges encountered by regulated clients, we integrate our advisory, accounting, and tax proficiency to ensure regulatory compliance and seize favourable business prospects in an evolving landscape of regulations.

Some team members at WellTax are specialised in the financial services sector, bringing with them extensive experience and senior-level positions, including CFO roles.

HOSPITALITY & LEISURE

With our knowledge of the hospitality industry, we assist businesses in achieving optimal financial health. Considering the diverse factors affecting industry performance, we provide tailored solutions to keep your business thriving, from cost-effective accounting and tax services to strategic business advice.

WellTax can relieve the burden of many responsibilities, including payroll, tax, financing, banking, and more.

PROPERTY & CONSTRUCTION

Our Team at WellTax has a deep understanding of the unique financial obstacles that these businesses encounter. From navigating regulatory changes to optimising profit margins and ensuring efficient project delivery, we provide comprehensive support tailored to your specific needs. At WellTax, we tailor our services to meet the specific requirements of your business or project, whether it involves forecasting, cash flow management, tax, or compliance.

RETAIL & WHOLESALE

The retail and wholesale industry has transformed, with online stores, marketplaces, and global warehousing presenting complex tax and accounting challenges. We specialise in navigating this evolving landscape to ensure compliance and financial success for clients.

We provide tailored guidance and hands-on assistance to retail businesses at various stages of growth, from startups refining their models to SMEs expanding their outlets and wholesalers adapting to changes, empowering them to progress in their growth journey.

WellTax can assist clients in leveraging their financial records to track management data, providing ongoing reporting and cash flow projections.

TECHNOLOGY

Our team at WellTax shares a common approach shaped by years of experience working with technology companies. We comprehensively grasp the challenges our clients encounter and apply our tenacity, adaptability, and keen eye for opportunities to deliver exceptional results.

We also offer a range of services to assist you with accessing appropriate financing, establishing incentive programmes to improve retention, and exploiting intellectual property in the most tax-efficient way.

WellTax

KEY NUMBERS



15+
Years of experience



400+
Clients



9
Languages



20+
Jurisdictions



10
Industries

PARTNERSHIPS

ITALIAN CHAMBER OF COMMERCE AND INDUSTRY FOR THE UK
London, Manchester, Glasgow & Edinburgh

Spanish Chamber of Commerce in the United Kingdom
EST. 1886

ARABBRITISH CHAMBER OF COMMERCE

SPANISH BUSINESS COUNCIL
UNITED ARAB EMIRATES

BRITISH CHAMBER OF COMMERCE DUBAI

LONDON CHAMBER OF COMMERCE AND INDUSTRY

ITALIAN INDUSTRY & COMMERCE OFFICE IN THE UAE
(Camera di Commercio Italiana negli EAU)

مجلس أعمال البينيلوكس
BENELUX Business Council

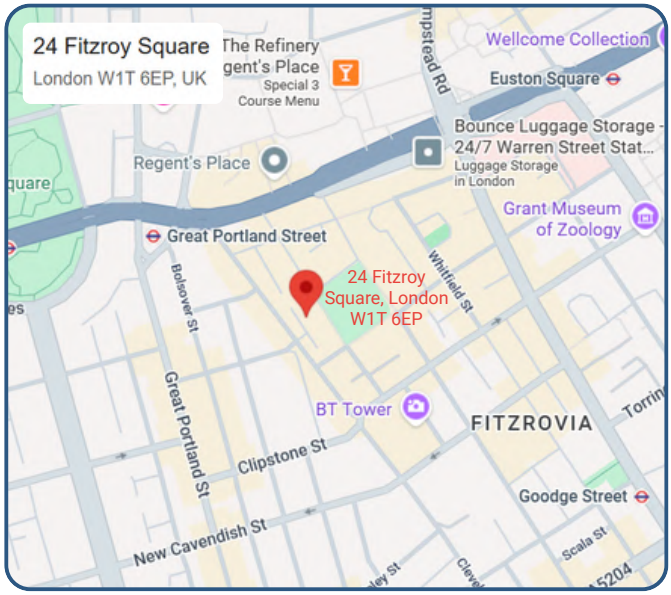
PERUVIAN BUSINESS COUNCIL

WellTax

GET
IN TOUCH



24 Fitzroy Square,
London, W1T 6EP, UK



13th Floor, The One Tower,
Sheikh Zayed Road, Dubai, UAE



CONTACT US :

UK: +44 20 3581 1717

UAE: +971 4 824 8162

www.well-tax.com

info@well-tax.com



WellTax

well-tax.com



Our Website